

RECORDATION NO. 19860-A

April 10, 1998

APR 1 3 '98

9-4-1 AM

SURFACE TRACE TO A LI 6

Janice Fort
Surface Transportation Board
Recordation Office
1925 K Street
Suite 70
Washington D.C. 20423

Dear Janice,

Enclosed are several filings to be recorded. They are as follows:

- J 1) Original plus 2 copies, all notarized. Railcar Lease Agreement between Louis Dreyfus Corporation and The CIT Group/Equipment Financing Inc dated 12/29/95 (Head Lease)
  - Original plus 2 copies, all notarized. Railcar Lease Agreement between Cargill Incorporated and The CIT Group/Equipment Financing Inc dated 12/29/95 (Sublease)
  - Original plus 3 copies, all notarized. This is a Memorandum of Railcar Lease between The Cit Group/Equipment Financing Inc. and Union Electric Company d/b/a Ameren UE dated 3/27/98. (Schedule 2)
  - Original plus 3 copies, all notarized. This is a Memorandum of Railcar Lease between The Cit Group/Equipment Financing Inc. and Union Electric Company d/b/a Ameren UE dated 3/27/98. (Schedule 3)

Also, enclosed is a check made payable to: Surface Transportation Board.

After recording the document, please return the acknowledgment copy to my attention. I have enclosed a Fed X air bill to return the results to me.

If you have any questions regarding the filing, please feel free to call me at 800-634-9738 ext. 20254.

Thank you for your prompt assistance.

xeca Heislen

Sincerely,

Rebecca Heisler Administrator

# SURFACE TRANSPORTATION BOARD WASHINGTON, DC., 20423-0001

Office Of The Secretary Rebecca Heisler Lexis Document Services 801 Adlai Stevenson Drive Springfield, Illinois 62703-4261

Date: 4/13/98

Dear Madam

The enclosed document(s) was recorded pursuant to the provisions of 49 U. S. C. 11301

and 49 CFR 1177.3 (c), on 4/13/98

at 9:41 AM

and

assigned recordation number (s)/4860-A, 1986/-A 1328 and 21329.

Sincerely Yours.

Vernon A. Williams

Enclosure (s) (4)

104.00

\$-----The amount indicated at the left has been received in payment of a fee in connection with a document filed on the date shown. This receipt is issued for the amount paid. In the event of an error or any questions concerning this fee, you will receive a notification after the Surface Transportation Board has an opportunity to examine your document.

Junice M. Fort

Signature-

RECORDATION N. 1986 PILED

## NOTICE OF AMENDMENT TO SCHEDULE 1 TO

APR 13 '98

9-4-1 AM

. . . . .

## MEMORANDUM OF LEASE OF RAILROAD EQUIPMENT

THIS NOTICE OF AMENDMENT TO SCHEDULE 1 TO MEMORANDUM OF LEASE OF RAILROAD EQUIPMENT dated as of this 2nd day of Agric, 1998, is made by LOUIS DREYFUS CORPORATION, a New York corporation, with an address at 10 Westport Road West. P.O. Box 810, Wilton, Connecticut 06897-0810 (the "Lessor"), and THE CIT GROUP\EQUIPMENT FINANCING, INC., a New York corporation, with an address at 1211 Avenue of the Americas, New York, New York 10036 (the "Lessee" and, together with the Lessee. the "Parties").

#### KNOW ALL PERSONS BY THESE PRESENTS THAT:

WHEREAS, the Lessor and the Lessee entered into that certain Railcar Lease (the "Head Lease") dated as of December 29, 1995, covering certain railroad equipment ("Equipment"), pursuant to which Lease a Memorandum of Lease of Railroad Equipment was executed and duly filed with the Interstate Commerce Commission on December 29, 1995, and assigned Recordation No. 19860 ("Memorandum");

WHEREAS, the Parties wish to show for the public record the amendment of Schedule 1 to the Memorandum, which Schedule 1 is a list of the Equipment leased pursuant to the Head Lease:

NOW, THEREFORE, for valuable consideration, the receipt and sufficiency of which are hereby acknowledged by each of the Parties hereto, by this instrument the Parties hereby give notice that the Equipment leased pursuant the Head Lease are the railcars whose initials and numbers are listed on the attached Schedule 1, which Schedule 1 replaces the original Schedule 1 to the Memorandum.

IN WITNESS WHEREOF, each of the undersigned has caused this Notice of Amendment to Schedule 1 to Memorandum of Lease of Railroad Equipment to be executed by a duly authorized officer as of the day and year first above written.

THE CIT GROUP/EQUIPMENT FINANCING, INC.,

By:

Title: Vic

LOUIS DREYFUS CORPORATION

By:

Name:

Title:

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STATE OF CT)  COUNTY OF FFAD)  SS: WILTON
On this day of APRI , 1998 before me personally appears KEVIN KAWIMOWN, to me personally known, who by me duly sworn, says that he/she is the VICE PRECIDENT of LOUIS DREYFUS CORPORATION (the "Company"), that the foregoing instrument was signed on behalf of the said Company by authority of its Board of Directors, and he/she acknowledged that the execution of the foregoing instrument was the free act and deed of the said Company.
IN WITNESS WHEREOF, I have hereunto set my hand and official seal.
h1 / - /1 ///
A lea Ward Care
Notary Public
[SEAL]
My Commission expires: 9/30/99
STATE OF NEW YORK )
) SS:
COUNTY OF NEW YORK )
On this 30 day of , 1998 before me personally appears AWNENCE & LITTLEFIELD, to me personally known, who by me duly sworn, says that he she is the Wice-Mesideut of THE CIT GROUP/EQUIPMENT FINANCING, INC. (the "Company"), that the foregoing instrument was signed on behalf of the said Company by authority of its Board of Directors, and he she acknowledged that the execution of the foregoing instrument was the free act and deed of the said Company.
IN WITNESS WHEREOF, I have hereunto set my hand and official seal.
Sardara Janer Notary Public
Notary Public
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[SEAL]

BARBARA GARNER
Notary Public, State of New York
No. 01GA5065133
Qualified in Nassau County
Certificate Filed in New York County
Commission Expires Sept. 3, 1998

### Schedule 1 to Notice of Amendment to Schedule 1 to Memorandum of Lease of Railroad Equipment

LDCX 20617	LDCX 20668	LDCX 20883	LDCX 20933
LDCX 20618	LDCX 20670	LDCX 20884	LDCX 20934
LDCX 20619	LDCX 20671	LDCX 20885	LDCX 20935
LDCX 20620	LDCX 20673	LDCX 20886	LDCX 20936
LDCX 20621	LDCX 20674	LDCX 20887	LDCX 20937
LDCX 20622	LDCX 20675	LDCX 20888	LDCX 20938
LDCX 20623	LDCX 20676	LDCX 20889	LDCX 20939
LDCX 20624	LDCX 20677	LDCX 20890	LDCX 20940
LDCX 20625	LDCX 20678	LDCX 20891	LDCX 20941
LDCX 20626	LDCX 20679	LDCX 20892	LDCX 20942
LDCX 20627	LDCX 20680	LDCX 20893	LDCX 20942 LDCX 20944
LDCX 20628	LDCX 20681	LDCX 20894	LDCX 20945
	LDCX 20682	LDCX 20895	LDCX 20946
LDCX 20629			
LDCX 20630	LDCX 20683	LDCX 20896	LDCX 20947
LDCX 20631	LDCX 20684	LDCX 20897	LDCX 20948
LDCX 20632	LDCX 20685	LDCX 20898	LDCX 20949
LDCX 20633	LDCX 20686	LDCX 20899	LDCX 20950
LDCX 20634	LDCX 20687	LDCX 20900	LDCX 20951
LDCX 20635	LDCX 20688	LDCX 20901	LDCX 20952
LDCX 20636	LDCX 20689	LDCX 20902	LDCX 20953
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LDCX 20645	LDCX 20698	LDCX 20911	LDCX 20962
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LDCX 20649	LDCX 20701	LDCX 20914	LDCX 20966
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LDCX 20654	LDCX 20706	LDCX 20919	LDCX 20977
LDCX 20655	LDCX 20707	LDCX 20920	LDCX 20982
LDCX 20656	LDCX 20708	LDCX 20921	LDCX 20983
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LDCX 20661	LDCX 20874	LDCX 20926	LDCX 20997
LDCX 20662	LDCX 20875	LDCX 20920	LDCX 20991
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LDCX 20664 LDCX 20665	LDCX 20878 LDCX 20879	LDCX 20929 LDCX 20930	
		LDCX 20930 LDCX 20931	
LDCX 20666	LDCX 20880		
LDCX 20667	LDCX 20882	LDCX 20932	